





# दुनिया में इस्लाम विरोधी नैरेटिव के प्रसार के लिए मुस्लिम समाज स्वयं जिम्मेदार : इमरान

इस्लामाबाद (ईएमएस)।

एक विश्वसीय भासीदार होना वर्चस्व में किसी का सहयोगी नहीं देशों में लगातार बाही हस्तक्षेप के बढ़ रहा है। ओआईसी के दो दिवसीय संकल्प पेश किए जाएंगे। एंडेंडा के हूमैनिटेरियन ट्रस्ट फंड पहले ही चार्टर पर ओआईसी सीएफएम से एक

पाकिस्तान के प्रधानमंत्री इमरान खान ने मंत्रालय को इस्लामाबाद में संसद भवन में इस्लामिक संघों संठन (ओआईसी) के 4 घण्टे विदेश मंत्री परिषद (सीएफएम) के उद्घाटन सत्र को संबोधित करते हुए दुनियाभर में इस्लाम 'विरोधी नैरेटिव' या 'इस्लामोफोबिया' के प्रसार के लिए मुस्लिम समाज स्वयं जिम्मेदार है।

मुस्लिम समाज जे लोगों को इस भव्य से बाहर निकलने के लिए कुछ नहीं किया। यही बजह है आज मुस्लिमों को शंका की नजर से देखा जाने लगा है। एक हथियारबंद शख्स द्वारा मस्तिष्क पर हमले की घटना का जिक्र करते हुए इमरान खान ने कहा बक्सियांसी से हमले इस गलत नैरेटिव को फैलने से रोकने के लिए कुछ नहीं किया। नतीजतन, पश्चिम ने इस पर धकींच कर लिया। उन्होंने कहा हमारे पास आत्मविश्वास नहीं है। हम किसी तरह की मदद के लिए दूसरों की ओर देखते हैं। हमें एक ब्लॉक के रूप में रहना चाहिए और खुद को अपने में भासीदार के रूप में दिखाना चाहिए।

खान ने 15 मार्च को

'इस्लामोफोबिया का मुकाबला करने के लिए अंतर्राष्ट्रीय दिवस' के रूप में चिह्नित करते के लिए संयुक्त राष्ट्र की ओर से प्रस्ताव पारित किए जाने पर ओआईसी सदस्यों को बधाई दी।

मुस्लिम दूनिया को एक साथ एंडेंडे पर एक साथ रहने और एक गुट के रूप में बात करते हुए उन्होंने कहा कि दुनियाभर में मुसलमानों का कल किया जा रहा है और गलत तरीके से आतंकवाद से जोड़ा जा रहा है।

पिलिस्तीन और कश्मीर के मुद्दे

पर बात करते हुए खान ने कहा कि उन क्षेत्रों में दिन के उड़ाने की लूट की जा रही है, जबकि मुस्लिम दूनिया इसे मीन रूप से देख रही है। उन्होंने कहा कि भारत जम्मू-कश्मीर राज्य की जनसांख्यिकी का मुस्लिम बहुल राज्य से मुस्लिम अल्पसंख्यक राज्य में बदल रहा है। एक एक युद्ध अपराध है। उन्होंने कहा लेकिन इसमें भारत को कोई फर्क नहीं पड़ा, क्योंकि मुस्लिम दूनिया इसमें खिलाफ आवाज उठाने के लिए कुछ नहीं कर सकी है।

पाकिस्तान के प्रधानमंत्री ने जोर देकर

कहा कि अगर दुनिया अफगानिस्तान की धरती को आतंकवाद के लिए इस्तेमाल होने से बचाना चाहती है तो अफगानिस्तान को स्थिर करने की जरूरत है। पाकिस्तान के विदेश मंत्री शाह महमूद कुरैशी ने कहा कि अब समय आ गया है कि मुस्लिम दूनिया एक जुट हो और अपनी सीमाओं के अंदर वैश्विक संकरण और उथल-पुथल से निपटने के लिए सामृद्धिक प्रतिक्रिया करे। उन्होंने कहा हमें दुनियाभर में एकता, न्याय और विकास के निर्णय में

शेयर बाजार

गिरावट के साथ बंद

मुंबई (ईएमएस)। मुम्बई शेयर बाजार बुधवार को गिरावट के साथ बंद हुआ। सप्ताह के तीसरे कारोबारी दिन सुगाहाकृष्णी हाली होने से बाजार गिरा है। इसमें पहले आज सबक बाजार की तेजी से शुरूआत हुई पर इसके बाद निवेशकों के हाथ खिंच लेने से बाजार नीचे आने लगा। दिन भर के कारोबार के बाद तीस शेयरों पर आधारित बीएसई सेंसेट्स 3 04.48 अंक करीन 0.53 फीसदी नीचे आकर 5 7, 6 8 4.8 2 अंक पर पहुंच गया। वहाँ दूसरी ओर नेशनल स्टॉक एक्सचेंज का निपटी थी 5 9 8.5 अंक तक राखीन 0.4 फीसदी नीचे आकर 1 7, 2 4 5.6 5 अंक पर बंद हुआ।

सेंसेट्स के शेयरों में सबसे ज्यादा

2 3 6 फीसदी नीचे एचडीएफसी के शेयर आये हैं। इसके अलावा कोटक महिंद्र बैंक, एचडीएफसी बैंक, भारती एयरटेल, सन फोर्मा, मारसि सुजुकी इंडिया, महिंद्रा एंड महिंद्रा और एशियन पेंट्स के शेयर भी गिरे हैं। वहाँ दूसरी ओर डॉ. दीप्ति लोटेरीज, टाटा एंड रिटार्सी और आवरग्रिड के शेयर लाख में रहे। बाजार जानकारों के अनुसार हाल की तेजी के बाद निवेशक सतर्कता का रुख अपना रहे हैं। आपूर्वी संबंधी बाधाओं के कारण मुख्यस्पृष्टि दबाव के चलते भी बाजार में उत्तर-चढ़ाव की स्थिति बनी है। इसके अलावा कच्चे माल की कीमतों के बढ़ने और दुनिया के कई भागों में कोविड मारकों के कारण भी मांग में कमी आई है। यद्यपि तथा जिसों के ऊंचे दाम कमाई की वृद्धि को भी प्रभावित कर रहे हैं। इससे भी बाजार प्रभावित हुआ है। इससे पहले गत कारोबारी दिवस बाजार बढ़त के साथ बंद हुआ था।



This is a public announcement for information purposes only and is not a prospectus announcement. This does not constitute an invitation or offer to acquire, purchase or subscribe for securities. Not for release, publication or distribution, directly or indirectly, outside India.

# Ruchi

## RUCHI SOYA INDUSTRIES LIMITED

Our Company was incorporated as a public limited company under the Companies Act, 1956, pursuant to a certificate of incorporation dated January 6, 1986, issued by the Registrar of Companies, Maharashtra at Mumbai ("RoC"). Our Company commenced operations pursuant to a certificate for commencement of business dated January 14, 1986, issued by RoC. Pursuant to completion of the CIRP initiated before the National Company Law Tribunal at Mumbai in terms of the Insolvency and Bankruptcy Code, 2016, as amended and upon implementation of the Patanjali Resolution Plan, our Company was acquired by its Promoters. For further details, including details relating to changes in the registered office, see "History and Certain Corporate Matters" on page 259 of the Red Herring Prospectus dated March 11, 2022, read with the addendum to the Red Herring Prospectus dated March 20, 2022 ("RHP").

Registered Office: Ruchi House, Royal Palms, Survey No. 169, Aarey Milk Colony, Near Mayur Nagar, Goregaon (East), Mumbai 400 065, Maharashtra; Tel: +91 22 6109 0100 / 200. Corporate Office: Office No. 601, Part B-2, Metro Tower, 6<sup>th</sup> Floor, Vijay Nagar, AB Road, Indore 452 010 Madhya Pradesh; Tel: +91 731 476 7009 / 109; Website: www.ruchisoya.com. Contact Person: Ramji Lal Gupta, Company Secretary and Compliance Officer; Tel: +91 731 476 7009 / 109; E-mail: ruchisoyasecretarial@ruchisoya.com; Corporate Identity Number: L15140MH1986PL038536

**PROMOTERS OF OUR COMPANY:** ACHARYA BALKRISHNA, RAM BHARAT, SNEHLATA BHARAT, PATANJALI AYURVED LIMITED, PATANJALI PARIVAHAN PRIVATE LIMITED, DIVYA YOG MANDIR TRUST, PATANJALI GRAMUDYOG NAYAS, YOGAKSHEM SANSTHAN, RUCHI SOYA INDUSTRIES LIMITED BENEFICIARY TRUST, VEDIC BROADCASTING LIMITED, PATANJALI PEYA PRIVATE LIMITED, PATANJALI NATURAL BISCUITS PRIVATE LIMITED, DIVYA PACKMAF PRIVATE LIMITED, VEDIC AYURMED PRIVATE LIMITED, SANSKAR INFO TV PRIVATE LIMITED, PATANJALI AGRO INDIA PRIVATE LIMITED, SS VITRAN HEALTHCARE PRIVATE LIMITED, PATANJALI PARIDHAN PRIVATE LIMITED, GANGOTRI AYURVEDA PRIVATE LIMITED, SWASTHA AAHAR PRIVATE LIMITED AND PATANJALI RENEWABLE ENERGY PRIVATE LIMITED

FURTHER PUBLIC OFFERING OF UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹ 2 EACH ("EQUITY SHARES") OF RUCHI SOYA INDUSTRIES LIMITED ("OUR COMPANY" OR "THE COMPANY" OR "THE ISSUER") FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE (INCLUDING SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE) ("THE ISSUE PRICE") AGGREGATING UP TO ₹ 4,30,000 LAKHS (THE "ISSUE"). THE ISSUE INCLUDES A RESERVATION OF UP TO 10,000 EQUITY SHARES AGGREGATING UP TO ₹ [•] LAKHS, FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES (AS DEFINED HEREINAFER) (THE "EMPLOYEE RESERVATION PORTION"). THE ISSUE LESS THE EMPLOYEE RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE "NET ISSUE", AGGREGATING UP TO [•] EQUITY SHARES. THE ISSUE AND THE NET ISSUE SHALL CONSTITUTE [•] % AND [•] % OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY, RESPECTIVELY.

**QIB Category: Not more than 50% of the Net Issue | Retail Category: Not less than 35% of the Net Issue**

**Non-Institutional Category: Not less than 15% of the Net Issue | Employee Reservation Portion: 10,000 Equity Shares Aggregating up to [•] Lakh**

**PRICE BAND: ₹ 615.00 TO ₹ 650.00 PER EQUITY SHARE OF FACE VALUE OF ₹ 2 EACH**

**THE FLOOR PRICE IS 307.50 TIMES THE FACE VALUE OF THE EQUITY SHARES AND**

**THE CAP PRICE IS 325.00 TIMES THE FACE VALUE OF THE EQUITY SHARES**

**BIDS CAN BE MADE FOR A MINIMUM OF 21 EQUITY SHARES AND IN MULTIPLES OF 21 EQUITY SHARES THEREAFTER**

### Risks to Investors:

- Our Company was incorporated in the year 1986 and went into insolvency from insolvency commencement date December 15, 2017, and subsequently was acquired by our current Promoters pursuant to culmination of Corporate Insolvency Resolution Process and implementation of the Patanjali Resolution Plan on the Implementation Date, being December 18, 2019.
- As of December 31, 2021, our Promoters hold 98.90% shareholding in the Company and remaining 1.10% Equity Shares form part of the public shareholding in the Company. Thus, the free-float of our Company was restricted to 1.10%. Further, the Equity Shares of our Company relisted on BSE and NSE in accordance with the Patanjali Resolution Plan on January 27, 2020 at share price of ₹ 16.10 and ₹ 16.20 respectively. The price of the Equity Shares of our Company increased over next few months to touch high of ₹ 1,535.00 on June 29, 2020 on BSE and high of ₹ 1,519.65 on NSE on June 26, 2020 - a jump of 9,534% on BSE and 9,380% on NSE. Accordingly, the Issue Price of our Equity Shares may not be indicative of the market price of our Equity Shares after the Issue.
- Our Company is required to increase its public shareholding from 1.10% (as on December 31, 2021) so that it can achieve the minimum public shareholding in compliance with the requirements of Rule 19A of SCRR. Our Company cannot assure that it will be able to achieve the minimum public shareholding requirements under Rule 19A of SCRR after completion of the Issue and any failure to comply with the minimum public shareholding requirements may result in certain adverse consequences.
- The three BRLMs associated with the Issue have handled 66 public issues in the past three years, out of which 23 issues closed below the issue price on listing date.
- The Price/Earnings ratio based on diluted EPS for Fiscal 2021 for our Company is 34.70 as compared to the average industry peer group Price/Earnings ratio of 51.81.
- Weighted Average Return on Net Worth for Fiscals 2021, 2020 and 2019 is 2,027.40%.
- Average cost of acquisition of Equity Shares for the Promoters ranges from ₹ 7.00\* per Equity Share to ₹ 1,228.02\* per Equity Share and Issue Price at upper end of the Price Band is ₹ 650.00 per Equity Share.

\*For further details, see "Summary of the Issue Document" beginning on page 22 of the RHP.

### BID/ ISSUE OPENS TODAY

**BID/ ISSUE CLOSES ON: MONDAY, MARCH 28, 2022\***

"UPI mandate end time and date shall be at 12:00 pm on Tuesday, March 29, 2022.

In case of any revision in the Price Band, the Bid/ Issue Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/ Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/ Issue Period for a minimum of three Working Days, subject to the Bid/ Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/ Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective websites of the BRLMs and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and the Sponsor Banks.

This Issue is being made through the Book Building Process in accordance with Regulation 129 (1) of the SEBI ICDR Regulations wherein not more than 50% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company, in consultation with the BRLMs may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis. One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price. 5% of the QIB Portion (excluding the Anchor Investor Portion) shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Issue Price. RILs and NILs will not be eligible for subscription to the unreserved QIB portion, if any. Further, not less than 15% of the Net Issue shall be available for allocation to Retail Individual Bidders in accordance with the SEBI CDR Regulations, subject to valid Bids being received from them at or above the Issue Price. Furthermore, up to 10,000 Equity Shares will be available for allocation to Eligible Employees, subject to valid Bids being received from them at or above the Issue Price from the Employee Reservation Portion. All Bidders (other than Anchor Investors) shall mandatorily participate in this Issue through the Application Support by Block Amount ("ASBA") process and shall provide details of their respective bank account (including UPI ID for Retail Individual Investors using UPI Mechanism) in which the Bid amount will be blocked by the SCSBs or the Sponsor Banks, as the case may be. Anchor Investors are not permitted to participate in the Anchor Investor Portion through the ASBA process. For details, see "Issue Procedure" on page 505 of the RHP.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act"), or the laws of any state of the United States and may not be offered or sold in the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. The Equity Shares are being offered and sold only outside the United States in offshore transactions as defined in and in reliance on Regulation S under the U.S. Securities Act ("Regulation S").

Bidders/Applicants should ensure that DP ID, PAN and Client ID provided in the Bid cum Application Form should match with the DP ID, PAN, Client ID and Client ID provided in the Bid cum Application Form, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Bidders/Applicants should note that on the basis of the PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidder/Applicant may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidder/Applicant as available on the records of the depositories. These Demographic Details may be used, among other things, for giving Alternative Advice or unblocking of ASBA Account or for other correspondence(s) related to the Issue. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be

Investors must ensure that their PAN is linked with Aadhaar and are in compliance with Central Board of Direct Taxes notification dated February 13, 2020 and press release dated June 2

